

# LOAN APPLICATION

NAME OF PLAN: \_\_\_\_\_

NAME OF PARTICIPANT: \_\_\_\_\_

SOCIAL SECURITY # : \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

AMOUNT OF LOAN: \$ \_\_\_\_\_ NUMBER OF PAYMENTS: \_\_\_\_\_

PAYMENT SCHEDULE: ( ) PER PAY PERIOD ( ) WEEKLY ( ) BI-WEEKLY ( ) SEMI-MONTHLY  
( ) MONTHLY ( ) QUARTERLY

DATE OF LOAN: \_\_\_\_\_ DATE OF FIRST PAYMENT: \_\_\_\_\_

REASON FOR LOAN: \_\_\_\_\_  
\_\_\_\_\_

I HEREBY AUTHORIZE MY EMPLOYER TO DEDUCT LOAN PAYMENTS DIRECTLY FROM MY REGULAR PAY CHECK.

I UNDERSTAND THAT A PROMISSORY NOTE MUST BE COMPLETED BEFORE THIS LOAN CAN BE ISSUED.

I HEREBY DIRECT THAT THE MONEY FOR THIS LOAN BE TAKEN FROM THE FUNDS AND IN THE AMOUNTS INDICATED BELOW:

FUND NAME	AMOUNT
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

\_\_\_\_\_  
PARTICIPANT

\_\_\_\_\_  
DATE

APPROVED BY:

\_\_\_\_\_  
TRUSTEE

\_\_\_\_\_  
DATE